



Dipti Ghodekar
Practicing Company Secretary
B.Com, A.C.S

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- 1) For Quarter Ended : 31st December, 2014
- 2) ISIN : INE614R01014
- 3) Face Value : Rs. 10/- per Equity Share
- 4) Name of the Company : **TAPARIA TOOLS LIMITED**
- 5) Registered Office Address : 52 & 52B, MIDC Area,
Trimbak Road, Satpur,
Nashik - 422 007
- 6) Correspondence Address : 423/424 (A-2), Shah & Nahar,
Lower Parel (W),
Mumbai - 400 013
- 7) Telephone Nos. : (022) 24938646-50
Fax Nos. : (022) 24953230
- 8) Email Address : secretarial@tapariatools.com
- 9) Names of the Stock Exchanges where
the Company's Securities are listed : Bombay Stock Exchange Ltd.

	<u>Total No. of Shares</u>	<u>% of Issued Capital</u>
10) Issued Capital -	30,35,750	100.00%
11) Listed Capital (Exchange wise) (a) Bombay Stock Exchange Ltd.	30,35,750	100.00%
12) Held in Dematerialized Form in CDSL (Equity)	0	0.00%
13) Held in Dematerialized Form in NSDL (Equity)	0	0.00%



- 14) Held in Physical Form 30,35,750 100.00%
- 15) Total No. of Shares (12+13+14) 30,35,750 100.00%
- 16) Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) : Not Applicable
- 17) Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal Approval Pending for SE
NIL	NIL	NIL	NIL	NIL	NIL	NIL

{*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conservation, Buyback, Cap. Reduction, Forfeiture, Any other (to specify)}

- 18) Register of Members is updated : Yes, till 31st December, 2014
If not, updated upto which date
- 19) Reference of previous quarter with regards to excess dematerialized shares, if any : Not Applicable
- 20) Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : Not Applicable
- 21) Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay

Total No. of Demat Requests	No. of Requests	Reasons for delay
Confirmed after 21 days	NIL	NA
Pending for more than 21 days	NIL	NA

- 22) Name, Telephone & Fax No. of the Compliance Officer of the Co.
- Name : Mr. V. S. Datey
Company Secretary
- Phone No : (0253) 2350317 / 318
- Fax No. : (0253) 2350740

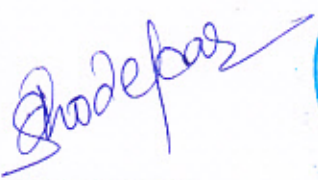



- 23) Name, Address, Tel. & Fax No., Registration No. of the Auditor
Name : Ms. Dipti Ghodekar
Practicing Company Secretary
Address : 5/III, D. J. Park,
Sadhu Vaswani Road,
Opp. Holaram Colony,
Sharanpur Road,
Nashik - 422 002
Telephone No : (0253) 2578304
(M) 09823687638
Registration No : Membership No. - ACS 28786
COP No. - 10987

- 24) Appointment of Common Agency for Share Registry Work :
The Company has not appointed any Agency for Transfer & Dematerialization of its Shares. The Company has its In-house System for effecting the Physical Transfers and the Shares of the Company are yet to be De-materialized.
- 25) Any other detail that the Auditor may like to provide(e.g. BIFR Company, Delisting from SE, name changed, etc.) : Nil

NOTES:

- 1) The Company is in process of Dematerialization of Shares vide special resolution passed in the Annual General Meeting held on 23rd September, 2013.



Dipti Ghodekar
(Company Secretary)
Membership No. 28786
C. P. No. 10987

Place : Nashik

Date : 7th January, 2015